

**MIDCITIES METROPOLITAN DISTRICT NO. 2**

**RESOLUTION NO. 2025-11-03**

**RESOLUTION TO ADOPT 2026 BUDGET**

WHEREAS, the Board of Directors (the “**Board**”) of Midcities Metropolitan District No. 2 (the “**District**”) has appointed a budget committee to prepare and submit a proposed 2026 budget to the Board at the proper time; and

WHEREAS, such budget committee has submitted the proposed budget to the Board on or before October 15, 2025 for its consideration; and

WHEREAS, upon due and proper notice, published in accordance with law, the budget was open for inspection by the public at a designated place, and a public hearing was held on November 18, 2025, and interested electors were given the opportunity to file or register any objections to the budget; and

WHEREAS, the budget has been prepared to comply with all terms, limitations and exemptions, including, but not limited to, enterprise, reserve transfer and expenditure exemptions, under Article X, Section 20 of the Colorado Constitution (“**TABOR**”) and other laws or obligations which are applicable to or binding upon the District; and

WHEREAS, whatever decreases may have been made in the revenues, like decreases were made to the expenditures so that the budget remains in balance, as required by law.

NOW, THEREFORE, BE IT RESOLVED by the Board of Directors of MidCities Metropolitan District No. 2:

1. That estimated expenditures for each fund are as follows:

|                        |               |
|------------------------|---------------|
| General Fund:          | \$ 3,123,496  |
| Capital Projects Fund: | \$ 2,325,000  |
| Debt Service Fund:     | \$ 5,344,302  |
| Total                  | \$ 10,792,798 |

2. That estimated revenues are as follows:

|  |                    |
|--|--------------------|
| <u>General Fund:</u>                         |                    |
| From unappropriated surpluses                | \$ 2,604,155       |
| From fund transfers                          | \$ 0               |
| From sources other than general property tax | \$ 362,000         |
| From general property tax                    | \$ 157,341         |
| Total  | <hr/> \$ 3,123,496 |

Capital Projects Fund:

|  |    |                     |
|--|----|---------------------|
| From unappropriated surpluses                | \$ | 0                   |
| From fund transfers                          | \$ | 2,325,000           |
| From sources other than general property tax | \$ | 0                   |
| Total  |    | <u>\$ 2,325,000</u> |

Debt Service Fund:

|  |    |                     |
|--|----|---------------------|
| From unappropriated surpluses                | \$ | 941,816             |
| From fund transfers                          | \$ | 0                   |
| From sources other than general property tax | \$ | 85,000              |
| From general property tax                    | \$ | 5,579,506           |
| Total  |    | <u>\$ 6,597,322</u> |

3. That the budget, as submitted, amended and herein summarized by fund, be, and the same hereby is, approved and adopted as the budget of MidCities Metropolitan District No. 2 for the 2026 fiscal year.

4. That the budget, as hereby approved and adopted, shall be certified by the Treasurer and/or President of the District to all appropriate agencies and is made a part of the public records of the District.

**TO APPROPRIATE SUMS OF MONEY**

WHEREAS, the Board of Directors of the MidCities Metropolitan District No. 2 has made provision in the budget for revenues in an amount equal to the total proposed expenditures as set forth therein; and

WHEREAS, it is not only required by law, but also necessary to appropriate the revenues provided in the budget to and for the purposes described below, as more fully set forth in the budget, including any inter-fund transfers listed therein, so as not to impair the operations of District.

NOW, THEREFORE, BE IT RESOLVED by the Board of Directors of the MidCities Metropolitan District No. 2 that the following sums are hereby appropriated from the revenues of each fund, to each fund, for the purposes stated in the budget:

|                        |                     |
|------------------------|---------------------|
| General Fund:          | \$ 3,123,496        |
| Capital Projects Fund: | \$ 2,325,000        |
| Debt Service Fund:     | \$ 6,597,322        |
| Total                  | <hr/> \$ 12,045,818 |

Adopted this 18<sup>th</sup> day of November, 2025.

MIDCITIES METROPOLITAN DISTRICT NO. 2

By:   
Chairman

Attest:

  
Secretary

**MIDCITIES METROPOLITAN DISTRICT NO. 2**  
**2026**  
**BUDGET MESSAGE**

Attached please find a copy of the adopted 2026 budget for the MidCities Metropolitan District No. 2.

MidCities Metropolitan District No. 2 has adopted budgets for three separate funds, a General Fund to provide for the payment of operating and maintenance expenditures; a Capital Projects Fund to provide for estimated infrastructure costs that are to be built for the benefit of the district; and a Debt Service Fund to provide for payments on the outstanding general obligation bonds.

The district's accountants have utilized the modified accrual basis of accounting, and the budget has been adopted after proper postings, publications, and public hearing.

The primary source of revenue for the district in 2026 will be interest income and tax revenue from the imposition of a 38.825 mill levy on the property within the district in 2026, of which 3.000 mills will be dedicated to the General Fund and the balance of 35.825 mills will be allocated to the Debt Service Fund.

**MidCities Metropolitan District No. 2**  
**Adopted Budget**  
**General Fund**  
**For the Year ended December 31, 2026**

|                                   | Actual<br><u>2024</u> | Adopted<br>Budget<br><u>2025</u> | Estimate<br><u>2025</u> | Adopted<br>Budget<br><u>2026</u> |
|-----------------------------------|-----------------------|----------------------------------|-------------------------|----------------------------------|
| Beginning fund balance            | \$ 2,025,384          | \$ 2,126,779                     | \$ 2,363,773            | \$ 2,604,155                     |
| Revenues:                         |                       |                                  |                         |                                  |
| Property Taxes                    | 155,825               | 157,205                          | 157,200                 | 157,341                          |
| Specific Ownership Taxes          | 118,747               | 120,000                          | 120,000                 | 120,000                          |
| PILOT Revenues                    | 126,137               | 130,000                          | 130,000                 | 130,000                          |
| Interest Income                   | 118,995               | 110,000                          | 105,000                 | 110,000                          |
| Miscellaneous Income              | <u>1,447</u>          | <u>2,000</u>                     | <u>2,000</u>            | <u>2,000</u>                     |
| Total revenues                    | <u>521,151</u>        | <u>519,205</u>                   | <u>514,200</u>          | <u>519,341</u>                   |
| Total funds available             | <u>2,546,535</u>      | <u>2,645,984</u>                 | <u>2,877,973</u>        | <u>3,123,496</u>                 |
| Expenditures:                     |                       |                                  |                         |                                  |
| Accounting                        | 20,992                | 28,000                           | 24,000                  | 28,000                           |
| District Management               | 17,930                | 36,000                           | 25,000                  | 36,000                           |
| Audit                             | 6,500                 | 6,600                            | 7,000                   | 7,500                            |
| Director's Fees                   | 1,500                 | 3,600                            | 1,500                   | 3,600                            |
| Election Expense                  | 152                   | 7,500                            | 5,000                   | 7,500                            |
| Insurance/SDA                     | 21,030                | 22,150                           | 20,255                  | 22,150                           |
| Legal                             | 12,190                | 33,000                           | 30,000                  | 33,000                           |
| Engineering                       | -                     | 10,000                           | 10,000                  | 10,000                           |
| Miscellaneous Expense             | 394                   | 1,000                            | 600                     | 1,000                            |
| Payroll Taxes                     | 115                   | 300                              | 115                     | 300                              |
| Treasurer's Fees                  | 2,335                 | 2,358                            | 2,358                   | 2,360                            |
| Property Management/FOA           | 70,506                | 110,000                          | 90,000                  | 110,000                          |
| Repairs and Maintenance           | -                     | 50,000                           | 20,000                  | 50,000                           |
| Transfer to Capital Projects Fund | 29,118                | 2,325,000                        | 37,990                  | 2,325,000                        |
| Contingency                       | -                     | 1,161                            | -                       | 477,744                          |
| Emergency Reserve (3%)            | <u>-</u>              | <u>9,315</u>                     | <u>-</u>                | <u>9,342</u>                     |
| Total expenditures                | <u>182,762</u>        | <u>2,645,984</u>                 | <u>273,818</u>          | <u>3,123,496</u>                 |
| Ending fund balance               | <u>\$ 2,363,773</u>   | <u>\$ -</u>                      | <u>\$ 2,604,155</u>     | <u>\$ -</u>                      |
| Assessed valuation                |                       | <u>\$ 52,401,530</u>             |                         | <u>\$ 52,446,920</u>             |
| New Growth                        |                       |                                  |                         | <u>\$ 143,200</u>                |
| Mill Levy                         |                       | 3.000                            |                         | 3.000                            |
| Abatement Mill Levy               |                       | <u>-</u>                         |                         | <u>-</u>                         |
| Total Mill Levy                   |                       | <u>3.000</u>                     |                         | <u>3.000</u>                     |

**MidCities Metropolitan District No. 2**  
**Adopted Budget**  
**Capital Projects Fund**  
**For the Year ended December 31, 2026**

|                            | Actual<br><u>2024</u> | Adopted<br>Budget<br><u>2025</u> | Estimate<br><u>2025</u> | Adopted<br>Budget<br><u>2026</u> |
|----------------------------|-----------------------|----------------------------------|-------------------------|----------------------------------|
| Beginning fund balance     | \$ -                  | \$ -                             | \$ -                    | \$ -                             |
| Revenues:                  |                       |                                  |                         |                                  |
| Transfer from General Fund | 29,118                | 2,325,000                        | 37,990                  | 2,325,000                        |
| Interest income            | <u>11</u>             | <u>-</u>                         | <u>10</u>               | <u>-</u>                         |
| Total revenues             | <u>29,129</u>         | <u>2,325,000</u>                 | <u>38,000</u>           | <u>2,325,000</u>                 |
| Total funds available      | <u>29,129</u>         | <u>2,325,000</u>                 | <u>38,000</u>           | <u>2,325,000</u>                 |
| Expenditures:              |                       |                                  |                         |                                  |
| Trails                     | 4,635                 | 1,350,000                        | 10,000                  | 1,350,000                        |
| Engineering                | 16,504                | 17,000                           | 20,000                  | 17,000                           |
| Parking Garage Structure   | 7,990                 | 8,000                            | 8,000                   | 8,000                            |
| Retaining Wall             | -                     | -                                | -                       | -                                |
| 505 Zang Street            | -                     | 900,000                          | -                       | 900,000                          |
| Miscellaneous Improvements | <u>-</u>              | <u>50,000</u>                    | <u>-</u>                | <u>50,000</u>                    |
| Total expenditures         | <u>29,129</u>         | <u>2,325,000</u>                 | <u>38,000</u>           | <u>2,325,000</u>                 |
| Ending fund balance        | <u>\$ -</u>           | <u>\$ -</u>                      | <u>\$ -</u>             | <u>\$ -</u>                      |

**MidCities Metropolitan District No. 2**  
**Adopted Budget**  
**Debt Service Fund**  
**For the Year ended December 31, 2026**

|   | <u>Actual</u><br><u>2024</u> | <u>Adopted</u><br><u>Budget</u><br><u>2025</u> | <u>Estimate</u><br><u>2025</u> | <u>Adopted</u><br><u>Budget</u><br><u>2026</u> |
|---|------------------------------|--|--------------------------------|--|
| Beginning fund balance                  | \$ 679,921                   | \$ 630,910                                     | \$ 675,511                     | \$ 941,816                                     |
| Revenues:                               |                              |  |                                |  |
| Property Taxes                          | 1,793,298                    | 1,815,713                                      | 1,815,700                      | 1,878,911                                      |
| Property Taxes - Greystar               | 330,472                      | 340,977  | 340,950                        | 331,747  |
| Property Taxes - Pathfinder Exclusion   | 173,720                      | 174,013  | 174,000                        | 160,932  |
| Property Taxes - Filing 15              | 91,731                       | 95,153   | 95,150                         | 99,869   |
| Property Taxes - CPIII Exclusion        | 183,802                      | 182,697  | 182,500                        | 173,345  |
| Property Taxes - Lock at Flatirons Excl | 53,469                       | 100,509  | 100,500                        | 184,702  |
| Sales Tax Revenue                       | 2,706,517                    | 2,750,000                                      | 2,750,000                      | 2,750,000                                      |
| Other income                            | -                            | 1,000  | 500                            | 1,000  |
| Interest income                         | 119,516                      | 75,000   | 20,000                         | 75,000   |
| Total revenues                          | <u>5,452,525</u>             | <u>5,535,062</u>                               | <u>5,479,300</u>               | <u>5,655,506</u>                               |
| Total funds available                   | <u>6,132,446</u>             | <u>6,165,972</u>                               | <u>6,154,811</u>               | <u>6,597,322</u>                               |
| Expenditures:                           |                              |  |                                |  |
| 2022 Bond Interest                      | 1,923,370                    | 1,822,870                                      | 1,822,870                      | 1,763,630                                      |
| 2022 Bond Principal                     | 2,010,000                    | 2,140,000                                      | 2,140,000                      | 2,330,000                                      |
| 2022 Bond Principal - additional        | 1,481,000                    | 1,200,000                                      | 1,200,000                      | 1,200,000                                      |
| Trustee /Paying Agent Fees              | 4,000                        | 6,000  | 6,000                          | 6,000  |
| Miscellaneous                           | -                            | 5,000  | 5,000                          | 5,000  |
| Treasurer's fees                        | 38,565                       | 39,128   | 39,125                         | 39,672   |
| Total expenditures                      | <u>5,456,935</u>             | <u>5,212,998</u>                               | <u>5,212,995</u>               | <u>5,344,302</u>                               |
| Ending fund balance                     | <u>\$ 675,511</u>            | <u>\$ 952,974</u>                              | <u>\$ 941,816</u>              | <u>\$ 1,253,020</u>                            |
| Assessed valuation                      |                              |  |                                |  |
| Debt Service                            | \$ 52,401,530                |  | Debt Service                   | \$ 52,446,920                                  |
| DSF-Greystar Excl                       | \$ 11,850,590                |  | DSF-Greystar Excl              | \$ 10,778,340                                  |
| Pathfinder Exclusion                    | \$ 5,032,040                 |  | athfinder Exclusion            | \$ 4,352,230                                   |
| DSF - Filing 15 Exclusion               | \$ 2,751,600                 |  | - Filing 15 Exclusion          | \$ 2,700,830                                   |
| CPIII Exclusion                         | \$ 5,283,160                 |  | CPIII Exclusion                | \$ 4,687,910                                   |
| Lock at Flatirons EX                    | \$ 2,908,930                 |  | Lock at Flatirons EX           | \$ 4,991,400                                   |
| Total Debt Mill Levy                    |                              |  |                                |  |
| Debt Service                            | <u>34.650</u>                |  | Debt Service                   | <u>35.825</u>                                  |
| DSF-Greystar Excl                       | <u>28.773</u>                |  | DSF-Greystar Excl              | <u>30.779</u>                                  |
| Pathfinder Exclusion                    | <u>34.581</u>                |  | athfinder Exclusion            | <u>36.977</u>                                  |
| DSF - Filing 15 Exclusion               | <u>34.581</u>                |  | - Filing 15 Exclusion          | <u>36.977</u>                                  |
| CPIII Exclusion                         | <u>34.581</u>                |  | CPIII Exclusion                | <u>36.977</u>                                  |
| Lock at Flatirons EX                    | <u>34.552</u>                |  | Lock at Flatirons EX           | <u>37.004</u>                                  |
| Total Mill Levy                         | <u>37.650</u>                |  |                                | <u>38.825</u>                                  |

**CERTIFICATION OF BUDGET**

TO: THE DIVISION OF LOCAL GOVERNMENT

This is to certify that the budget, attached hereto, is a true and accurate copy of the budget for MidCities Metropolitan District No. 2, for the budget year ending December 31, 2026, as adopted on November 19, 2025.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of MidCities Metropolitan District No. 2, City and County of Broomfield, Colorado, this 21<sup>st</sup> day of 18<sup>th</sup> November, 2025.

A handwritten signature in black ink, appearing to be 'D. H.', is written above a horizontal line.

---

## TO SET MILL LEVIES

WHEREAS, the amount of money from property taxes necessary to balance the budget for general operating expenses is \$ 157,341; and

WHEREAS, the amount of money necessary to balance the budget for debt service expenses is \$ 5,579,506; and

WHEREAS, the amount of money necessary to balance the budget for debt service fund expenses for the Greystar Exclusion from property tax revenue is \$ 331,747 for contractual obligations; and

WHEREAS, the amount of money necessary to balance the budget for debt service fund expenses for the Filing 15 Exclusion from property tax revenue is \$ 99,869 for contractual obligations; and

WHEREAS, the amount of money necessary to balance the budget for debt service fund expenses for the Pathfinder Exclusion from property tax revenue is \$ 160,932 for contractual obligations; and

WHEREAS, the amount of money necessary to balance the budget for debt service fund expenses for the CP III Flatirons Exclusion from property tax revenue is \$ 173,345 for contractual obligations; and

WHEREAS, the 2025 valuation for assessment for the District, as certified by the Assessor for the City and County of Broomfield, is \$ 52,446,920 for debt service; \$ 10,778,920 for the Greystar Exclusion; \$ 2,700,830 for the Filing 15 Exclusion; \$ 4,352,230 for the Pathfinder Exclusion; \$ 4,687,910 for the CP III Flatirons Exclusion; and \$4,991,400 for the Lock at Flatirons Exclusion.

NOW, THEREFORE, BE IT RESOLVED by the Board of Directors of MidCities Metropolitan District No. 2:

1. That for the purpose of meeting all general operating expenses of the District during the 2026 budget year, there is hereby levied a property tax, inclusive of the mill levy for refunds and abatements, of 3.000 mills upon each dollar of the total valuation for assessment of all taxable property within the District to raise \$ 157,341.

2. That for the purpose of meeting all debt service expenses of the District during the 2026 budget year, there is hereby levied a property tax of 35.825 mills upon each dollar of the total valuation for assessment of all taxable property within the District to raise \$ 1,878,911.

That for the purposes of meeting all debt service fund expenses and contractual obligations of the District during the 2026 budget year, there is hereby levied a tax of 30.779 mills upon each dollar of the total valuation for assessment of all taxable property within the Greystar Exclusion, to raise \$ 331,747 in revenue.

5. That for the purposes of meeting all debt service fund expenses and contractual obligations of the District during the 2026 budget year, there is hereby levied a tax of 36.977 mills

upon each dollar of the total valuation for assessment of all taxable property within the Filing 15 Exclusion, to raise \$ 99,869 in revenue.

6. That for the purposes of meeting all debt service fund expenses and contractual obligations of the District during the 2026 budget year, there is hereby levied a tax of 36.977 mills upon each dollar of the total valuation for assessment of all taxable property within the Pathfinder Exclusion, to raise \$ 160,932 in revenue.

7. That for the purposes of meeting all debt service fund expenses and contractual obligations of the District during the 2025 budget year, there is hereby levied a tax of 36.977 mills upon each dollar of the total valuation for assessment of all taxable property within the CP III Flatirons Exclusion, to raise \$ 173,345 in revenue.

8. That for the purposes of meeting all debt service fund expenses and contractual obligations of the District during the 2025 budget year, there is hereby levied a tax of 37.004 mills upon each dollar of the total valuation for assessment of all taxable property within the Lock at Flatirons Exclusion, to raise \$ 184,702 in revenue.

9. That the Treasurer and/or President of the District is hereby authorized and directed to immediately certify to the County Commissioners of Broomfield County, Colorado, the mill levies for the District as hereinabove determined and set, or as adjusted, if necessary, upon receipt of the final (December) certification of valuation from the county assessor in order to comply with any applicable revenue and other budgetary limits.

# CERTIFICATION OF TAX LEVIES for NON-SCHOOL Governments

**TO:** County Commissioners<sup>1</sup> of City and County of Broomfield, Colorado.

On behalf of the Midcities Metropolitan District No. 2,  
(taxing entity)<sup>A</sup>

the Board of Directors,  
(governing body)<sup>B</sup>

of the Midcities Metropolitan District No. 2,  
(local government)<sup>C</sup>

**Hereby** officially certifies the following mills to be levied against the taxing entity's GROSS \$ 52,446,920 assessed valuation of:   
(GROSS<sup>D</sup> assessed valuation, Line 2 of the Certification of Valuation Form DLG 57<sup>E</sup>)

**Note:** If the assessor certified a NET assessed valuation (AV) different than the GROSS AV due to a Tax Increment Financing (TIF) Area<sup>F</sup> the tax levies must be calculated using the NET AV. The taxing entity's total property tax revenue will be derived from the mill levy multiplied against the NET assessed valuation of:   
\$ 52,446,920   
(NET<sup>G</sup> assessed valuation, Line 4 of the Certification of Valuation Form DLG 57)

**Submitted:** \_\_\_\_\_ for budget/fiscal year 2026.  
(not later than Dec. 15) (mm/dd/yyyy) (yyyy)

| PURPOSE (see end notes for definitions and examples)   | LEVY <sup>2</sup>   | REVENUE <sup>2</sup> |
|--|---------------------|----------------------|
| 1. General Operating Expenses <sup>H</sup>   | 3.000 mills         | \$ 157,341           |
| 2. <Minus> Temporary General Property Tax Credit/<br>Temporary Mill Levy Rate Reduction <sup>I</sup> | < > mills           | \$ < >               |
| <b>SUBTOTAL FOR GENERAL OPERATING:</b>   | <b>3.000</b> mills  | <b>\$ 157,341</b>    |
| 3. General Obligation Bonds and Interest <sup>J</sup>  | 35.825 mills        | \$ 1,878,911         |
| 4. Contractual Obligations <sup>K</sup>  | _____ mills         | \$ _____             |
| 5. Capital Expenditures <sup>L</sup>   | _____ mills         | \$ _____             |
| 6. Refunds/Abatements <sup>M</sup> - General Operating   | _____ mills         | \$ _____             |
| 7. Other <sup>N</sup> (specify): _____   | _____ mills         | \$ _____             |
| _____  | _____ mills         | \$ _____             |
| <b>TOTAL:</b> [ Sum of General Operating Subtotal and Lines 3 to 7 ]                                 | <b>38.825</b> mills | <b>\$ 2,036,252</b>  |

Contact person: \_\_\_\_\_ Daytime phone: \_\_\_\_\_  
(print) Diane K Wheeler (303) 689-0833

Signed: Diane K Wheeler Title: District Accountant

*Include one copy of this tax entity's completed form when filing the local government's budget by January 31st, per 29-1-113 C.R.S., with the Division of Local Government (DLG), Room 521, 1313 Sherman Street, Denver, CO 80203. Questions? Call DLG at (303) 866-2156.*

<sup>1</sup> If the taxing entity's boundaries include more than one county, you must certify the levies to each county. Use a separate form for each county and certify the same levies uniformly to each county per Article X, Section 3 of the Colorado Constitution.  
<sup>2</sup> Levies must be rounded to three decimal places and revenue must be calculated from the total NET assessed valuation (Line 4 of Form DLG57 on the County Assessor's final certification of valuation).

**CERTIFICATION OF TAX LEVIES, continued**

**THIS SECTION APPLIES TO TITLE 32, ARTICLE 1 SPECIAL DISTRICTS THAT LEVY TAXES FOR PAYMENT OF GENERAL OBLIGATION DEBT (32-1-1603 C.R.S.).** Taxing entities that are

Special Districts or Subdistricts of Special Districts must certify separate mill levies and revenues to the Board of County Commissioners, one each for the funding requirements of each debt (32-1-1603, C.R.S.) Use additional pages as necessary. The Special District's or Subdistrict's total levies for general obligation bonds and total levies for contractual obligations should be recorded on Page 1, Lines 3 and 4 respectively.

**CERTIFY A SEPARATE MILL LEVY FOR EACH BOND OR CONTRACT:**

**BONDS<sup>J</sup>:**

- |    |                   |   |
|----|-------------------|---|
| 1. | Purpose of Issue: | <u>\$50,185,000 Special Revenue Refunding Bonds</u> |
|    | Series:           | <u>2022</u>   |
|    | Date of Issue:    | <u>April 27, 2022</u>                               |
|    | Coupon Rate:      | <u>4.000% and 5.000%</u>                            |
|    | Maturity Date:    | <u>December 1, 2046</u>                             |
|    | Levy:             | <u>35.825</u>                                       |
|    | Revenue:          | <u>\$1,878,911</u>                                  |
|    |                   |   |
| 2. | Purpose of Issue: | _____   |
|    | Series:           | _____   |
|    | Date of Issue:    | _____   |
|    | Coupon Rate:      | _____   |
|    | Maturity Date:    | _____   |
|    | Levy:             | _____   |
|    | Revenue:          | _____   |

**CONTRACTS<sup>K</sup>:**

- |    |                      |       |
|----|----------------------|-------|
| 3. | Purpose of Contract: | _____ |
|    | Title:               | _____ |
|    | Date:                | _____ |
|    | Principal Amount:    | _____ |
|    | Maturity Date:       | _____ |
|    | Levy:                | _____ |
|    | Revenue:             | _____ |
|    |                      |       |
| 4. | Purpose of Contract: | _____ |
|    | Title:               | _____ |
|    | Date:                | _____ |
|    | Principal Amount:    | _____ |
|    | Maturity Date:       | _____ |
|    | Levy:                | _____ |
|    | Revenue:             | _____ |

Use multiple copies of this page as necessary to separately report all bond and contractual obligations per 32-1-1603, C.R.S.

# CERTIFICATION OF TAX LEVIES for NON-SCHOOL Governments

**TO:** County Commissioners<sup>1</sup> of City and County of Broomfield, Colorado.

On behalf of the Midcities Metropolitan District No. 2 – CPIII Exclusion Order (Bonds Only),  
(taxing entity)<sup>A</sup>

the Board of Directors  
(governing body)<sup>B</sup>

of the Midcities Metropolitan District No. 2  
(local government)<sup>C</sup>

**Hereby** officially certifies the following mills to be levied against the taxing entity's GROSS \$ 4,687,910 assessed valuation of: (GROSS<sup>D</sup> assessed valuation, Line 2 of the Certification of Valuation Form DLG 57<sup>E</sup>)

**Note:** If the assessor certified a NET assessed valuation (AV) different than the GROSS AV due to a Tax Increment Financing (TIF) Area<sup>F</sup> the tax levies must be calculated using the NET AV. The taxing entity's total property tax revenue will be derived from the mill levy multiplied against the NET assessed valuation of: \$ 4,687,910 (NET<sup>G</sup> assessed valuation, Line 4 of the Certification of Valuation Form DLG 57)

**Submitted:** \_\_\_\_\_ for budget/fiscal year 2026.  
(not later than Dec. 15) (mm/dd/yyyy) (yyyy)

| PURPOSE (see end notes for definitions and examples)   | LEVY <sup>2</sup>   | REVENUE <sup>2</sup> |
|--|---------------------|----------------------|
| 1. General Operating Expenses <sup>H</sup>   | 0.000 mills         | \$ 0                 |
| 2. <Minus> Temporary General Property Tax Credit/<br>Temporary Mill Levy Rate Reduction <sup>I</sup> | < > mills           | \$ < >               |
| <b>SUBTOTAL FOR GENERAL OPERATING:</b>   | <b>0.000</b> mills  | <b>\$ 0</b>          |
| 3. General Obligation Bonds and Interest <sup>J</sup>  | 36.977 mills        | \$ 173,345           |
| 4. Contractual Obligations <sup>K</sup>  | _____ mills         | \$ _____             |
| 5. Capital Expenditures <sup>L</sup>   | _____ mills         | \$ _____             |
| 6. Refunds/Abatements <sup>M</sup>   | _____ mills         | \$ _____             |
| 7. Other <sup>N</sup> (specify): _____   | _____ mills         | \$ _____             |
| _____  | _____ mills         | \$ _____             |
| <b>TOTAL:</b> [ Sum of General Operating Subtotal and Lines 3 to 7 ]                                 | <b>36.977</b> mills | <b>\$ 173,345</b>    |

Contact person: Diane K Wheeler Daytime phone: (303) 689-0833  
(print)

Signed: Diane K Wheeler Title: District Accountant

*Include one copy of this tax entity's completed form when filing the local government's budget by January 31st, per 29-1-113 C.R.S., with the Division of Local Government (DLG), Room 521, 1313 Sherman Street, Denver, CO 80203. Questions? Call DLG at (303) 866-2156.*

<sup>1</sup> If the taxing entity's boundaries include more than one county, you must certify the levies to each county. Use a separate form for each county and certify the same levies uniformly to each county per Article X, Section 3 of the Colorado Constitution.  
<sup>2</sup> Levies must be rounded to three decimal places and revenue must be calculated from the total NET assessed valuation (Line 4 of Form DLG57 on the County Assessor's final certification of valuation).

**CERTIFICATION OF TAX LEVIES, continued**

**THIS SECTION APPLIES TO TITLE 32, ARTICLE 1 SPECIAL DISTRICTS THAT LEVY TAXES FOR PAYMENT OF GENERAL OBLIGATION DEBT (32-1-1603 C.R.S.).** Taxing entities that are

Special Districts or Subdistricts of Special Districts must certify separate mill levies and revenues to the Board of County Commissioners, one each for the funding requirements of each debt (32-1-1603, C.R.S.) Use additional pages as necessary. The Special District's or Subdistrict's total levies for general obligation bonds and total levies for contractual obligations should be recorded on Page 1, Lines 3 and 4 respectively.

**CERTIFY A SEPARATE MILL LEVY FOR EACH BOND OR CONTRACT:**

**BONDS<sup>J</sup>:**

- |    |                   |   |
|----|-------------------|---|
| 1. | Purpose of Issue: | <u>\$50,185,000 Special Revenue Refunding Bonds</u> |
|    | Series:           | <u>2022</u>   |
|    | Date of Issue:    | <u>April 27, 2022</u>                               |
|    | Coupon Rate:      | <u>4.000% and 5.000%</u>                            |
|    | Maturity Date:    | <u>December 1, 2046</u>                             |
|    | Levy:             | <u>36.977</u>                                       |
|    | Revenue:          | <u>\$173,345</u>                                    |
|    |                   |   |
| 2. | Purpose of Issue: | _____   |
|    | Series:           | _____   |
|    | Date of Issue:    | _____   |
|    | Coupon Rate:      | _____   |
|    | Maturity Date:    | _____   |
|    | Levy:             | _____   |
|    | Revenue:          | _____   |

**CONTRACTS<sup>K</sup>:**

- |    |                      |       |
|----|----------------------|-------|
| 3. | Purpose of Contract: | _____ |
|    | Title:               | _____ |
|    | Date:                | _____ |
|    | Principal Amount:    | _____ |
|    | Maturity Date:       | _____ |
|    | Levy:                | _____ |
|    | Revenue:             | _____ |
|    |                      |       |
| 4. | Purpose of Contract: | _____ |
|    | Title:               | _____ |
|    | Date:                | _____ |
|    | Principal Amount:    | _____ |
|    | Maturity Date:       | _____ |
|    | Levy:                | _____ |
|    | Revenue:             | _____ |

Use multiple copies of this page as necessary to separately report all bond and contractual obligations per 32-1-1603, C.R.S.

# CERTIFICATION OF TAX LEVIES for NON-SCHOOL Governments

**TO:** County Commissioners<sup>1</sup> of City and County of Broomfield, Colorado.

On behalf of the Midcities Metropolitan District No. 2 – FLG 15 Excl Order (Bonds Only),  
(taxing entity)<sup>A</sup>

the Board of Directors,  
(governing body)<sup>B</sup>

of the Midcities Metropolitan District No. 2,  
(local government)<sup>C</sup>

**Hereby** officially certifies the following mills to be levied against the taxing entity's GROSS \$ 2,700,830 assessed valuation of: (GROSS<sup>D</sup> assessed valuation, Line 2 of the Certification of Valuation Form DLG 57<sup>E</sup>)

**Note:** If the assessor certified a NET assessed valuation (AV) different than the GROSS AV due to a Tax Increment Financing (TIF) Area<sup>F</sup> the tax levies must be calculated using the NET AV. The taxing entity's total property tax revenue will be derived from the mill levy multiplied against the NET assessed valuation of: \$ 2,700,830 (NET<sup>G</sup> assessed valuation, Line 4 of the Certification of Valuation Form DLG 57)

**Submitted:** \_\_\_\_\_ for budget/fiscal year 2026.  
(not later than Dec. 15) (mm/dd/yyyy) (yyyy)

| PURPOSE (see end notes for definitions and examples)   | LEVY <sup>2</sup>   | REVENUE <sup>2</sup> |
|--|---------------------|----------------------|
| 1. General Operating Expenses <sup>H</sup>   | 0.000 mills         | \$ 0                 |
| 2. <Minus> Temporary General Property Tax Credit/<br>Temporary Mill Levy Rate Reduction <sup>I</sup> | < > mills           | \$ < >               |
| <b>SUBTOTAL FOR GENERAL OPERATING:</b>   | <b>0.000</b> mills  | <b>\$ 0</b>          |
| 3. General Obligation Bonds and Interest <sup>J</sup>  | 36.977 mills        | \$ 99,869            |
| 4. Contractual Obligations <sup>K</sup>  | _____ mills         | \$ _____             |
| 5. Capital Expenditures <sup>L</sup>   | _____ mills         | \$ _____             |
| 6. Refunds/Abatements <sup>M</sup>   | _____ mills         | \$ _____             |
| 7. Other <sup>N</sup> (specify): _____   | _____ mills         | \$ _____             |
| _____  | _____ mills         | \$ _____             |
| <b>TOTAL:</b> [ Sum of General Operating Subtotal and Lines 3 to 7 ]                                 | <b>36.977</b> mills | <b>\$ 99,869</b>     |

Contact person: \_\_\_\_\_ Daytime phone: (303) 689-0833  
(print) Diane K Wheeler  
Signed: Diane K Wheeler Title: District Accountant

*Include one copy of this tax entity's completed form when filing the local government's budget by January 31st, per 29-1-113 C.R.S., with the Division of Local Government (DLG), Room 521, 1313 Sherman Street, Denver, CO 80203. Questions? Call DLG at (303) 866-2156.*

<sup>1</sup> If the taxing entity's boundaries include more than one county, you must certify the levies to each county. Use a separate form for each county and certify the same levies uniformly to each county per Article X, Section 3 of the Colorado Constitution.  
<sup>2</sup> Levies must be rounded to three decimal places and revenue must be calculated from the total NET assessed valuation (Line 4 of Form DLG57 on the County Assessor's final certification of valuation).

**CERTIFICATION OF TAX LEVIES, continued**

**THIS SECTION APPLIES TO TITLE 32, ARTICLE 1 SPECIAL DISTRICTS THAT LEVY TAXES FOR PAYMENT OF GENERAL OBLIGATION DEBT (32-1-1603 C.R.S.).** Taxing entities that are

Special Districts or Subdistricts of Special Districts must certify separate mill levies and revenues to the Board of County Commissioners, one each for the funding requirements of each debt (32-1-1603, C.R.S.) Use additional pages as necessary. The Special District's or Subdistrict's total levies for general obligation bonds and total levies for contractual obligations should be recorded on Page 1, Lines 3 and 4 respectively.

**CERTIFY A SEPARATE MILL LEVY FOR EACH BOND OR CONTRACT:**

**BONDS<sup>J</sup>:**

|    |                   |   |
|----|-------------------|---|
| 1. | Purpose of Issue: | <u>\$50,185,000 Special Revenue Refunding Bonds</u> |
|    | Series:           | <u>2022</u>   |
|    | Date of Issue:    | <u>April 27, 2022</u>                               |
|    | Coupon Rate:      | <u>4.000% and 5.000%</u>                            |
|    | Maturity Date:    | <u>December 1, 2046</u>                             |
|    | Levy:             | <u>36.977</u>                                       |
|    | Revenue:          | <u>\$99,869</u>                                     |

|    |                   |       |
|----|-------------------|-------|
| 2. | Purpose of Issue: | _____ |
|    | Series:           | _____ |
|    | Date of Issue:    | _____ |
|    | Coupon Rate:      | _____ |
|    | Maturity Date:    | _____ |
|    | Levy:             | _____ |
|    | Revenue:          | _____ |

**CONTRACTS<sup>K</sup>:**

|    |                      |       |
|----|----------------------|-------|
| 3. | Purpose of Contract: | _____ |
|    | Title:               | _____ |
|    | Date:                | _____ |
|    | Principal Amount:    | _____ |
|    | Maturity Date:       | _____ |
|    | Levy:                | _____ |
|    | Revenue:             | _____ |

|    |                      |       |
|----|----------------------|-------|
| 4. | Purpose of Contract: | _____ |
|    | Title:               | _____ |
|    | Date:                | _____ |
|    | Principal Amount:    | _____ |
|    | Maturity Date:       | _____ |
|    | Levy:                | _____ |
|    | Revenue:             | _____ |

Use multiple copies of this page as necessary to separately report all bond and contractual obligations per 32-1-1603, C.R.S.

# CERTIFICATION OF TAX LEVIES for NON-SCHOOL Governments

**TO:** County Commissioners<sup>1</sup> of City and County of Broomfield, Colorado.

On behalf of the Midcities Metropolitan District No. 2 – Ex Order Greystar (Bonds Only),  
(taxing entity)<sup>A</sup>

the Board of Directors  
(governing body)<sup>B</sup>

of the Midcities Metropolitan District No. 2  
(local government)<sup>C</sup>

**Hereby** officially certifies the following mills to be levied against the taxing entity's GROSS \$ 10,778,340 assessed valuation of: (GROSS<sup>D</sup> assessed valuation, Line 2 of the Certification of Valuation Form DLG 57<sup>E</sup>)

**Note:** If the assessor certified a NET assessed valuation (AV) different than the GROSS AV due to a Tax Increment Financing (TIF) Area<sup>F</sup> the tax levies must be calculated using the NET AV. The taxing entity's total property tax revenue will be derived from the mill levy multiplied against the NET assessed valuation of: \$ 10,778,340 (NET<sup>G</sup> assessed valuation, Line 4 of the Certification of Valuation Form DLG 57)

**Submitted:** \_\_\_\_\_ for budget/fiscal year 2026.  
(not later than Dec. 15) (mm/dd/yyyy) (yyyy)

| PURPOSE (see end notes for definitions and examples)   | LEVY <sup>2</sup>   | REVENUE <sup>2</sup> |
|--|---------------------|----------------------|
| 1. General Operating Expenses <sup>H</sup>   | 0.000 mills         | \$ 0                 |
| 2. <Minus> Temporary General Property Tax Credit/<br>Temporary Mill Levy Rate Reduction <sup>I</sup> | < > mills           | \$ < >               |
| <b>SUBTOTAL FOR GENERAL OPERATING:</b>   | <b>0.000</b> mills  | <b>\$ 0</b>          |
| 3. General Obligation Bonds and Interest <sup>J</sup>  | 30.779 mills        | \$ 331,747           |
| 4. Contractual Obligations <sup>K</sup>  | _____ mills         | \$ _____             |
| 5. Capital Expenditures <sup>L</sup>   | _____ mills         | \$ _____             |
| 6. Refunds/Abatements <sup>M</sup>   | _____ mills         | \$ _____             |
| 7. Other <sup>N</sup> (specify): _____   | _____ mills         | \$ _____             |
|  | _____ mills         | \$ _____             |
| <b>TOTAL:</b> [ Sum of General Operating Subtotal and Lines 3 to 7 ]                                 | <b>30.779</b> mills | <b>\$ 331,747</b>    |

Contact person: \_\_\_\_\_ Daytime phone: \_\_\_\_\_  
(print) Diane K Wheeler (303) 689-0833

Signed: Diane K Wheeler Title: District Accountant

*Include one copy of this tax entity's completed form when filing the local government's budget by January 31st, per 29-1-113 C.R.S., with the Division of Local Government (DLG), Room 521, 1313 Sherman Street, Denver, CO 80203. Questions? Call DLG at (303) 866-2156.*

<sup>1</sup> If the taxing entity's boundaries include more than one county, you must certify the levies to each county. Use a separate form for each county and certify the same levies uniformly to each county per Article X, Section 3 of the Colorado Constitution.  
<sup>2</sup> Levies must be rounded to three decimal places and revenue must be calculated from the total NET assessed valuation (Line 4 of Form DLG57 on the County Assessor's final certification of valuation).



# CERTIFICATION OF TAX LEVIES for NON-SCHOOL Governments

**TO:** County Commissioners<sup>1</sup> of City and County of Broomfield, Colorado.

On behalf of the Midcities Metropolitan District No. 2 – Lock at Flatirons EX (Bonds Only),  
(taxing entity)<sup>A</sup>

the Board of Directors  
(governing body)<sup>B</sup>

of the Midcities Metropolitan District No. 2 – Lock at Flatirons EX (Bonds Only)  
(local government)<sup>C</sup>

**Hereby** officially certifies the following mills to be levied against the taxing entity's GROSS \$ 4,991,400 assessed valuation of: (GROSS<sup>D</sup> assessed valuation, Line 2 of the Certification of Valuation Form DLG 57<sup>E</sup>)

**Note:** If the assessor certified a NET assessed valuation (AV) different than the GROSS AV due to a Tax Increment Financing (TIF) Area<sup>F</sup> the tax levies must be calculated using the NET AV. The taxing entity's total property tax revenue will be derived from the mill levy multiplied against the NET assessed valuation of: \$ 4,991,400 (NET<sup>G</sup> assessed valuation, Line 4 of the Certification of Valuation Form DLG 57)

**Submitted:** \_\_\_\_\_ for budget/fiscal year 2026.  
(not later than Dec. 15) (mm/dd/yyyy) (yyyy)

| PURPOSE (see end notes for definitions and examples)   | LEVY <sup>2</sup>   | REVENUE <sup>2</sup> |
|--|---------------------|----------------------|
| 1. General Operating Expenses <sup>H</sup>   | 0.000 mills         | \$ 0                 |
| 2. <Minus> Temporary General Property Tax Credit/<br>Temporary Mill Levy Rate Reduction <sup>I</sup> | < > mills           | \$ < >               |
| <b>SUBTOTAL FOR GENERAL OPERATING:</b>   | <b>0.000</b> mills  | <b>\$ 0</b>          |
| 3. General Obligation Bonds and Interest <sup>J</sup>  | 37.004 mills        | \$ 184,702           |
| 4. Contractual Obligations <sup>K</sup>  | _____ mills         | \$ _____             |
| 5. Capital Expenditures <sup>L</sup>   | _____ mills         | \$ _____             |
| 6. Refunds/Abatements <sup>M</sup>   | _____ mills         | \$ _____             |
| 7. Other <sup>N</sup> (specify): _____   | _____ mills         | \$ _____             |
| _____  | _____ mills         | \$ _____             |
| <b>TOTAL:</b> [ Sum of General Operating Subtotal and Lines 3 to 7 ]                                 | <b>37.004</b> mills | <b>\$ 184,702</b>    |

Contact person: Diane K Wheeler Daytime phone: (303) 689-0833  
(print)

Signed: Diane K Wheeler Title: District Accountant

*Include one copy of this tax entity's completed form when filing the local government's budget by January 31st, per 29-1-113 C.R.S., with the Division of Local Government (DLG), Room 521, 1313 Sherman Street, Denver, CO 80203. Questions? Call DLG at (303) 866-2156.*

<sup>1</sup> If the taxing entity's boundaries include more than one county, you must certify the levies to each county. Use a separate form for each county and certify the same levies uniformly to each county per Article X, Section 3 of the Colorado Constitution.  
<sup>2</sup> Levies must be rounded to three decimal places and revenue must be calculated from the total NET assessed valuation (Line 4 of Form DLG57 on the County Assessor's final certification of valuation).



# CERTIFICATION OF TAX LEVIES for NON-SCHOOL Governments

**TO:** County Commissioners<sup>1</sup> of City and County of Broomfield, Colorado.

On behalf of the Midcities Metropolitan District No. 2 – Pathfinder Exclusion,  
(taxing entity)<sup>A</sup>

the Board of Directors,  
(governing body)<sup>B</sup>

of the Midcities Metropolitan District No. 2,  
(local government)<sup>C</sup>

**Hereby** officially certifies the following mills to be levied against the taxing entity's GROSS \$ 4,352,230 assessed valuation of: (GROSS<sup>D</sup> assessed valuation, Line 2 of the Certification of Valuation Form DLG 57<sup>E</sup>)

**Note:** If the assessor certified a NET assessed valuation (AV) different than the GROSS AV due to a Tax Increment Financing (TIF) Area<sup>F</sup> the tax levies must be calculated using the NET AV. The taxing entity's total property tax revenue will be derived from the mill levy multiplied against the NET assessed valuation of: \$ 4,352,230 (NET<sup>G</sup> assessed valuation, Line 4 of the Certification of Valuation Form DLG 57)

**Submitted:** \_\_\_\_\_ for budget/fiscal year 2026.  
(not later than Dec. 15) (mm/dd/yyyy) (yyyy)

| PURPOSE (see end notes for definitions and examples)   | LEVY <sup>2</sup>   | REVENUE <sup>2</sup> |
|--|---------------------|----------------------|
| 1. General Operating Expenses <sup>H</sup>   | <u>0.000</u> mills  | \$ <u>0</u>          |
| 2. <Minus> Temporary General Property Tax Credit/<br>Temporary Mill Levy Rate Reduction <sup>I</sup> | < _____ > mills     | \$ < _____ >         |
| <b>SUBTOTAL FOR GENERAL OPERATING:</b>   | <b>0.000</b> mills  | <b>\$ 0</b>          |
| 3. General Obligation Bonds and Interest <sup>J</sup>  | <u>36.977</u> mills | \$ <u>160,932</u>    |
| 4. Contractual Obligations <sup>K</sup>  | _____ mills         | \$ _____             |
| 5. Capital Expenditures <sup>L</sup>   | _____ mills         | \$ _____             |
| 6. Refunds/Abatements <sup>M</sup>   | _____ mills         | \$ _____             |
| 7. Other <sup>N</sup> (specify): _____   | _____ mills         | \$ _____             |
| _____  | _____ mills         | \$ _____             |
| <b>TOTAL:</b> [ Sum of General Operating Subtotal and Lines 3 to 7 ]                                 | <b>36.977</b> mills | <b>\$ 160,932</b>    |

Contact person: \_\_\_\_\_ Daytime phone: (303) 689-0833  
(print) Diane K Wheeler  
Signed: Diane K Wheeler Title: District Accountant

*Include one copy of this tax entity's completed form when filing the local government's budget by January 31st, per 29-1-113 C.R.S., with the Division of Local Government (DLG), Room 521, 1313 Sherman Street, Denver, CO 80203. Questions? Call DLG at (303) 866-2156.*

<sup>1</sup> If the taxing entity's boundaries include more than one county, you must certify the levies to each county. Use a separate form for each county and certify the same levies uniformly to each county per Article X, Section 3 of the Colorado Constitution.  
<sup>2</sup> Levies must be rounded to three decimal places and revenue must be calculated from the total NET assessed valuation (Line 4 of Form DLG57 on the County Assessor's final certification of valuation).

**CERTIFICATION OF TAX LEVIES, continued**

**THIS SECTION APPLIES TO TITLE 32, ARTICLE 1 SPECIAL DISTRICTS THAT LEVY TAXES FOR PAYMENT OF GENERAL OBLIGATION DEBT (32-1-1603 C.R.S.).** Taxing entities that are

Special Districts or Subdistricts of Special Districts must certify separate mill levies and revenues to the Board of County Commissioners, one each for the funding requirements of each debt (32-1-1603, C.R.S.) Use additional pages as necessary. The Special District's or Subdistrict's total levies for general obligation bonds and total levies for contractual obligations should be recorded on Page 1, Lines 3 and 4 respectively.

**CERTIFY A SEPARATE MILL LEVY FOR EACH BOND OR CONTRACT:**

**BONDS<sup>J</sup>:**

- |    |                   |  |
|----|-------------------|--|
| 1. | Purpose of Issue: | \$50,185,000 Special Revenue Refunding Bonds |
|    | Series:           | 2022   |
|    | Date of Issue:    | April 27, 2022                               |
|    | Coupon Rate:      | 4.000% and 5.000%                            |
|    | Maturity Date:    | December 1, 2046                             |
|    | Levy:             | 36.977                                       |
|    | Revenue:          | \$160,932                                    |
|    |                   |  |
| 2. | Purpose of Issue: | _____  |
|    | Series:           | _____  |
|    | Date of Issue:    | _____  |
|    | Coupon Rate:      | _____  |
|    | Maturity Date:    | _____  |
|    | Levy:             | _____  |
|    | Revenue:          | _____  |

**CONTRACTS<sup>K</sup>:**

- |    |                      |       |
|----|----------------------|-------|
| 3. | Purpose of Contract: | _____ |
|    | Title:               | _____ |
|    | Date:                | _____ |
|    | Principal Amount:    | _____ |
|    | Maturity Date:       | _____ |
|    | Levy:                | _____ |
|    | Revenue:             | _____ |
|    |                      |       |
| 4. | Purpose of Contract: | _____ |
|    | Title:               | _____ |
|    | Date:                | _____ |
|    | Principal Amount:    | _____ |
|    | Maturity Date:       | _____ |
|    | Levy:                | _____ |
|    | Revenue:             | _____ |

Use multiple copies of this page as necessary to separately report all bond and contractual obligations per 32-1-1603, C.R.S.